



**PATIENT INFORMATION** (please know that we respect and protect your privacy)

Date \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex \_\_\_\_\_  
 Patient's Name  
 Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Preferred Name \_\_\_\_\_  
 Home Address  
 Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Driver's License # (if applicable) \_\_\_\_\_ Social Security # \_\_\_\_\_  
 Whom may we thank for recommending our services? \_\_\_\_\_  
 Names and ages of children in family \_\_\_\_\_  
 \_\_\_\_\_  
 Have any been seen in our office?     No     Yes: \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

*(If patient is an adult, please provide additional info. If patient is a minor, provide parent or legal guardian information.)*

Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Preferred Name \_\_\_\_\_  
 Marital Status     Single     Married     Divorced     Separated     Widowed    Driver's License # \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 How long at this address? \_\_\_\_\_ years    Previous Address (if less than 3 years) \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Preferred number \_\_\_\_\_  
 Email addresses for appointment reminders, etc. \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Number of years employed \_\_\_\_\_  
 Spouse's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_ Phone \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Number of years employed \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION**

Name \_\_\_\_\_  
 Phone Number(s) \_\_\_\_\_ Relationship to patient \_\_\_\_\_

**PRIMARY DENTAL INSURANCE** *(if applicable)*

Insured's Full Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Contract # \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_  
 Does this policy have orthodontic benefits?     Yes     No     Don't Know    Insurance Phone # \_\_\_\_\_  
 Insured's Employer \_\_\_\_\_

**SECONDARY DENTAL INSURANCE** *(if applicable)*

Insured's Full Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Contract # \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_  
 Does this policy have orthodontic benefits?     Yes     No     Don't Know    Insurance Phone # \_\_\_\_\_  
 Insured's Employer \_\_\_\_\_

## GENERAL INFORMATION

What concerns the patient about his/her teeth and jaws? \_\_\_\_\_  
Other family members with similar condition? \_\_\_\_\_  
Who suggested that the patient might need orthodontic treatment? \_\_\_\_\_  
Has the patient ever had any previous orthodontic treatment or consultation? \_\_\_\_\_  
Why did you select our office? \_\_\_\_\_  
What school does the patient attend? \_\_\_\_\_ Grade? \_\_\_\_\_  
List interests and hobbies. \_\_\_\_\_

## DENTAL HISTORY

Patient's dentist \_\_\_\_\_ Date of last exam? \_\_\_\_\_  
Remaining recommended dental work? \_\_\_\_\_  
How often does the patient have dental check-ups? \_\_\_\_\_  
Have there been any injuries to the face, mouth or teeth? \_\_\_\_\_  
Has the patient been informed of any missing or extra permanent teeth? \_\_\_\_\_  
Please check any of the following conditions that apply to patient:

<input type="checkbox"/> Bad Breath	<input type="checkbox"/> Crowns	<input type="checkbox"/> Jaw Pain	<input type="checkbox"/> Sensitivity to Cold
<input type="checkbox"/> Bleeding	<input type="checkbox"/> Earaches	<input type="checkbox"/> Loose Teeth	<input type="checkbox"/> Sensitivity to Hot
<input type="checkbox"/> Bridgework	<input type="checkbox"/> False Teeth	<input type="checkbox"/> Mouth Breather	<input type="checkbox"/> Sensitivity to Sweets
<input type="checkbox"/> Broken Fillings	<input type="checkbox"/> Food Between Teeth	<input type="checkbox"/> Neck Pain	<input type="checkbox"/> Sensitivity when Biting
<input type="checkbox"/> Clicking/Popping Jaws	<input type="checkbox"/> Grinding Teeth	<input type="checkbox"/> Partial Dentures	<input type="checkbox"/> Sores/Growth in Mouth

## MEDICAL HISTORY

Name of Physician \_\_\_\_\_ Date of last visit \_\_\_\_\_  
Please list all medications patient is currently taking \_\_\_\_\_  
Allergies (drug/latex/nickel/etc.) \_\_\_\_\_  
(Women) Is patient pregnant?  Yes  No      Nursing?  Yes  No      Taking birth control?  Yes  No  
Does patient have a history of any of the following (past or present)?

<input type="checkbox"/> AIDS	<input type="checkbox"/> Circulatory Problems	<input type="checkbox"/> HIV Positive	<input type="checkbox"/> Shortness of Breath
<input type="checkbox"/> Anemia	<input type="checkbox"/> Cough, Persistent	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Skin Rash
<input type="checkbox"/> Arthritis, Rheumatism	<input type="checkbox"/> Cough Up Blood	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Artificial Heart Valves	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Major Surgery	<input type="checkbox"/> Swelling of Feet
<input type="checkbox"/> Artificial Joints	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Mitral valve Prolapse	<input type="checkbox"/> Thyroid Problems
<input type="checkbox"/> Asthma	<input type="checkbox"/> Fainting	<input type="checkbox"/> Nervous Problems	<input type="checkbox"/> Tobacco Habit
<input type="checkbox"/> Back problems	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Psychiatric Care	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Blood Transfusion	<input type="checkbox"/> Heart Problems	<input type="checkbox"/> Radiation Treatment	<input type="checkbox"/> Ulcer
<input type="checkbox"/> Cancer	<input type="checkbox"/> Hemophilia	<input type="checkbox"/> Respiratory Disease	<input type="checkbox"/> Venereal Disease
<input type="checkbox"/> Chemical Dependency	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatic Fever	
<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Scarlet Fever	

Other \_\_\_\_\_  
Describe heart problems \_\_\_\_\_ Does patient require premedication?  Yes  No

*To the best of my knowledge, the provided information is complete and correct. I give permission for any photographs, x-rays, or study models to be used for displays at scientific presentations and/or publications of a scientific nature or for group purposes to further the art and science of orthodontics. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.*

\_\_\_\_\_  
Signature of Patient or Parent/Guardian if Patient is a Minor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Parent/Guardian if Patient is a Minor